Amount in Rs.

Hero Electric Vehicles Private Limited

Date of Commencement of CIRP - 20th December, 2024

of creditors) as on 31st March, 2025

| Whether % of Voting related Share in CoC party? | 0 "                   |
|-------------------------------------------------|-----------------------|
| claim that m                                    | THE STREET, WE WINDOW |
| - W M                                           | al dues, Not Admitte  |

| S. No. | Name of Creditor                       | Details o          | Details of Claim Received |                             |                 | Details of claim admitted               |                                |                        |                             | contingent | Amount of Amount of any Contingent mutual dues, Not Admitted Claim Under- | Not Admitted | Claim Under-<br>verification | j      |
|--------|----------------------------------------|--------------------|---------------------------|-----------------------------|-----------------|-----------------------------------------|--------------------------------|------------------------|-----------------------------|------------|---------------------------------------------------------------------------|--------------|------------------------------|--------|
|        |                                        | Date of<br>Receipt | Amount Claimed            | Amount of Claim<br>Admitted | Nature of Claim | Amount Covered by<br>Security Interest  | Amount Covered by<br>Guarantee | Whether related party? | % of Voting<br>Share in CoC |            | ů,                                                                        |              |                              |        |
|        |                                        |                    |                           |                             |                 | 200000000000000000000000000000000000000 | 66 26 66 727                   | No.                    | 39 70%                      | 0          | 0                                                                         | 0            | 0                            | Note I |
| 1 Ba   | Bank of Baroda                         | 01-01-25           | 55,35,56,737              | 55,35,56,737                | SFC             | 55,35,56,737                            | 22,32,20,737                   | 140                    | 33.7076                     |            | ,                                                                         |              |                              | Note 2 |
|        | Don't Ital                             | 06-01-25           | 53.95.640                 | 53,95,640                   | SFC             | 53,95,640                               | 0                              | No                     | 0.39%                       | 0          | _                                                                         | c            |                              | 14082  |
| 7      | Notak Maillinia Daik Co                | 0000               |                           |                             |                 | 17 (1 02 024                            | 17 61 93 034                   | No                     | 12.64%                      | 0          | 0                                                                         | 0            | 0                            | Note 3 |
| 3 Th   | The South Indian Bank Ltd.             | 01-01-25           | 17,61,93,034              | 17,61,93,034                | SFC             | 17,61,93,034                            | 11,01,23,034                   | 140                    |                             |            |                                                                           |              | 1 20 200                     |        |
|        |                                        | 25-10-36           | 9 44 18 229               | 9.42.87.839                 | SFC             | 9,42,87,839                             | 9,42,87,839                    | No                     | 6.76%                       |            | 0                                                                         | 0            | 1,50,570                     | 14000  |
| 4      | IDFC First Bank Ltd.                   | 10.00              | of colonia                |                             |                 |                                         |                                | N.                     | 6 1797                      |            | 0                                                                         | 0            | 0                            | Note 5 |
| 5 6    | Karnation Fund acting through Mitcon   | 09-01-25           | 8,60,61,602               | 8,60,61,602                 | SFC             | 8,60,61,602                             | 0                              | No                     | 6.17%                       |            |                                                                           |              |                              |        |
| Cr     | Credentia Trusteeship Services Limited |                    |                           |                             |                 |                                         |                                |                        |                             |            |                                                                           |              |                              |        |
|        |                                        |                    |                           |                             |                 | 201012                                  | 82 40 27 610                   | 0                      | 65.66%                      | 0          | 0                                                                         | 0            | 1,30,390                     |        |
| 7      | Total                                  |                    | 91,56,25,242              | 91,54,94,852                | 0               | 91,54,94,652                            | 0294000000                     | (                      |                             |            |                                                                           |              |                              |        |

Note 1 Primary: First Pari Passu hypothecation charge on all existing and future current assets of the borrower.

Collateral: First Pari Passu hypothecation charge on all existing and future movable fixed assets of the Borrower. (Excluding assets exclusively funded by any lender).

Note 2 Second pari passu hypothecation charge on all existing and future current asset, movable Fixed assests of borrower (excluding assets exclusively funded by term loan from KMBL) Second Charge on project related MFA funded by KMBL of Rs. 40 Cr. Personal Guarantee of Naveen Munjal

Note 3 First Paripassu charge on entire Current Assets and Movable Fixed Assets (excluding MFA exclusively funded by TL from Other Banks/ FIS NBFCs and FDRs charged to other Banks Personal Guarantee of Naveen Munjal

Note 4 First part passu charge on Immovable Fixed Assests and current assets both present and future First part passu charge on movable Fixed Assests both present and future (except exclsively charged to any lender) Exclusive Charge on Movable Fixed Assets financed out of term loan proceeds

Personal Guarantee of Naveen Munjal

Revise claimed amount recieved on 19.02.2025

Note 5 Second charge of HYPOTHECATED PROPERTIES: Inventory, trade receivables and fixed assets

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